

**United States Bankruptcy Court
Eastern District of Virginia**
Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Katumbh, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): Katumbh, Inc.	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 20-4238996	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): 530 E. Washington Street Petersburg, VA <div style="text-align: right;">ZIP CODE 23803</div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP CODE</div>
County of Residence or of the Principal Place of Business: City of Petersburg	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP CODE</div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP CODE</div>
Location of Principal Assets of Business Debtor (if different from street address above): <div style="text-align: right;">ZIP CODE</div>	

Type of Debtor (Form of Organization) (Check one box.)	Nature of Business (Check one box.)	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)
<input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other <div style="border: 1px solid black; padding: 2px; margin-top: 5px;"> Lodging Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). </div>	<div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 </div> <div> <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding </div> </div> <hr/> Nature of Debts (Check one box.) <div style="display: flex; justify-content: space-between;"> <div> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." </div> <div> <input checked="" type="checkbox"/> Debts are primarily business debts. </div> </div>

Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). <hr style="border-top: 1px dashed black;"/> Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. <table style="width:100%;"> <tr> <td colspan="10">Estimated Number of Creditors</td> </tr> <tr> <td><input checked="" type="checkbox"/> 1-49</td> <td><input type="checkbox"/> 50-99</td> <td><input type="checkbox"/> 100-199</td> <td><input type="checkbox"/> 200-999</td> <td><input type="checkbox"/> 1,000-5,000</td> <td><input type="checkbox"/> 5,001-10,000</td> <td><input type="checkbox"/> 10,001-25,000</td> <td><input type="checkbox"/> 25,001-50,000</td> <td><input type="checkbox"/> 50,001-100,000</td> <td><input type="checkbox"/> Over 100,000</td> </tr> </table> <table style="width:100%;"> <tr> <td colspan="10">Estimated Assets</td> </tr> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table> <table style="width:100%;"> <tr> <td colspan="10">Estimated Liabilities</td> </tr> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$500,000</td> <td><input type="checkbox"/> \$500,001 to \$1 million</td> <td><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</td> <td><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td><input type="checkbox"/> More than \$1 billion</td> </tr> </table>	Estimated Number of Creditors										<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> Over 100,000	Estimated Assets										<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	Estimated Liabilities										<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	THIS SPACE IS FOR COURT USE ONLY
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Voluntary Petition*(This page must be completed and filed in every case.)*Name of Debtor(s):
Katumbh, LLC**All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)**

Location Where Filed:	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)

Name of Debtor:	Case Number:	Date Filed:
District: Eastern District of Virginia	Relationship:	Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).

X

Signature of Attorney for Debtor(s) (Date)**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.☒ No.**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.**Information Regarding the Debtor - Venue**

(Check any applicable box.)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes.)

☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)_____
(Name of landlord that obtained judgment)_____
(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition*(This page must be completed and filed in every case.)*Name of Debtor(s):
Katumbh, LLC**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (if not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

☐ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Attorney*

X /s/ Alexander Hamilton Ayers
Signature of Attorney for Debtor(s)
Alexander Hamilton Ayers

Printed Name of Attorney for Debtor(s)
Ayers & Stolte, PC

Firm Name
710 N. Hamilton St., Suite 300

Address
Richmond, VA 23221

804-358-4731

Telephone Number
3/3/2011

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Kulvinder K. Singh
Signature of Authorized Individual
Kulvinder K. Singh

Printed Name of Authorized Individual
Managing Member

Title of Authorized Individual
3/3/2011

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

LIMITED LIABILITY COMPANY AUTHORIZATION RESOLUTION

By: Katumbh, LLC

(Limited Liability Company)

530 East Washington St.

(Address)

Petersburg, Virginia 23803

(City, State and Zip Code)

A. I, Kulvinder K. Singh certify that I am the Managing Member of the above named limited liability company organized under the laws of the Commonwealth of Virginia Federal Employer I.D. Number 20-4238996, engaged in business under the trade name of Travelodge Motel, and that the following is the resolution adopted by the sole member of this limited liability company on March 2, 2011. These resolutions have not been rescinded or modified.

B. Be it resolved that,

(1) Katumbh, LLC is authorized to file for Chapter 11 Bankruptcy on or about Thursday March 3, 2011.

(2) This resolution shall continue to be in effect until express written notice of its rescission or modification has been received.

C. If indicated, any person listed below (subject to any expressed restrictions) is authorized to:

Name and Title	Signature	Facsimile Signature (if used)
(A) <u>Kulvinder K. Singh, Manager</u>	_____	_____
(B) _____	_____	_____
(C) _____	_____	_____
(D) _____	_____	_____

Indicate A, B, C and/or D

A (1) Exercise all of the powers listed in (1) and (2).

D. I further certify that Kulvinder K. Singh, at the time of adoption of this resolution, had full power and lawful authority to adopt the foregoing resolution and to confer the powers granted to the persons named who have full power and lawful authority to exercise the same.

In Witness Whereof, I have hereunto subscribed my name and affixed the seal of this corporation on

Kulvinder K. Singh
Kulvinder K. Singh, Manager

United States Bankruptcy Court
Eastern District of Virginia
Richmond Division

In re KATUMBH, LLC,)	Case No.
)	
Debtor.)	Chapter 11
)	
)	

List of Creditors Holding 20 Largest unsecured Claims

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this Chapter 11 case. This list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims.

<u>Name of Creditor and Address</u>	<u>Claim Contact</u>	<u>Nature of Claim</u>	<u>Claim Status</u>	<u>Amount of Claim</u>
Travelodge Hotels, Inc. 22 Sylvan Way Parsippany, NJ 07054	951-491-6519 Daren Thoron	Franchise Agreement	Liquidated	\$44,691.64
Market America P.O. Box 7219 Gadsden, AL 35906	256-442-4321	marketing Services	Liquidated	\$1,485.00
Petersburg Alarm Co. 1801 Old Bermuda Hundred Rd Chester, VA 23836-5516	804-717-9000	Security	Liquidated	\$156.00
Brightpages Yellow Pages P.O. Box 15732 Wilmington, DE 19850-5132	856-797-5983	Listings	Liquidated	\$231.00
Comcast Communications 2033 E. Whitehill Road Prince George, VA 23875-1249	None	Phone service	Liquidated	\$834.05
Citi Financial 3330 S. Crater Road, Suite 9A Petersburg, VA 23805-9277	804-788-5471	Credit	Liquidated	\$282.48

City of Petersburg (Utilities) 215 Low St. Petersburg, VA 23803	804-733-2349	Water and Sewage	Liquidated	\$3,891.77
HD Supply Facilities Maintenance, Ltd. P.O. Box 509058 San Diego, CA 92150-9058	800-798-8888	Supplies	Liquidated	\$516.77
Thyssen Krupp Elevator Corp. P.O. Box 933007 Atlanta, GA 31193-3007	804-355-9792	Elevator Service	Liquidated	\$2,568.00
Orkin 11147 Air Park Rd, Suite 3 Ashland, VA 23005	Don McCall 804-798-2890	Pest Control	Liquidated	\$476.66
Dominion Power P.O. Box 26543 Richmond, VA 23290-0001	None	Electricity	Liquidated	\$15,369.69
City of Petersburg City Treasurer P.O. Box 1271 Petersburg, VA 23804	804-733-2318 Kevin Brown	Taxes	Liquidated	\$29,602.23
Commonwealth of Virginia Department of Taxation P.O. Box 903 Prince George, VA 23875	434-246-5312 Richard Johnson	Taxes	Liquidated	\$26,531.19

Date: 3/3/2011

/s/ Kulvinder K. Singh
Kulvinder K. Singh, Managing Member

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF KATUMBH, LLC**

I, Kulvinder K. Singh, the Managing Member of Katumbh, LLC, named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding the 20 Largest Unsecured Claims and that it is true and correct to the best of my information and belief.

Date: 3/3/2011

/s/ Kulvinder K. Singh

Kulvinder K. Singh, Managing Member

Katumbh Inc
Balance Sheet
As of December 31, 2010

	Dec 31, 10
ASSETS	
Current Assets	
Checking/Savings	
Checking Account	-964.50
Total Checking/Savings	-964.50
Other Current Assets	
Security Deposit	10,000.00
Total Other Current Assets	10,000.00
Total Current Assets	9,035.50
Fixed Assets	
Accumulated Depreciation	-222,030.00
Buildings and Improvements	1,488,366.00
Furniture and Equipment	369,078.48
Land	500,000.00
Loan Costs	66,453.00
Total Fixed Assets	2,201,867.48
TOTAL ASSETS	<u>2,210,902.98</u>
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Other Current Liabilities	
Taxes Payable	38,100.00
Total Other Current Liabilities	38,100.00
Total Current Liabilities	38,100.00
Long Term Liabilities	
Mortgage Payable	1,790,436.46
Total Long Term Liabilities	1,790,436.46
Total Liabilities	1,828,536.46
Equity	
Capital Stock	10,000.00
Paid in Capital	369,053.00
Retained Earnings	182,803.06
Shareholder Distributions	-215,001.71
Net Income	35,512.17
Total Equity	382,366.52
TOTAL LIABILITIES & EQUITY	<u>2,210,902.98</u>

Katumbh Inc
Profit & Loss
January through December 2010

	<u>Jan - Dec 10</u>
Ordinary Income/Expense	
Income	
Lodging Sales	499,375.48
Total Income	499,375.48
Cost of Goods Sold	
Purchases-COGS	31,678.99
Purchases - Lodging Supplies	10,075.78
Total COGS	41,754.77
Gross Profit	457,620.71
Expense	
Advertising and Promotion	2,485.00
Automobile Expense	11,484.14
Bank Service Charges	2,054.37
Cable Expense	11,509.57
Credit Card Payments	1,529.91
Insurance Expense	12,051.14
Interest Expense	103,285.17
Lease Expense	46,055.91
Loan Payments	700.00
Lodging Sales Tax	7,236.30
Miscellaneous	4,011.00
Office Supplies	335.43
Outside Help	300.00
Payroll Expenses	84,087.42
Professional Fees	5,073.05
Property-tax	13,490.23
Repairs and Maintenance	30,088.31
Security Expense	429.96
Small Tools and Equipment	1,475.36
Supplies	1,549.95
Taxes	21,788.74
Telephone Expense	6,071.64
Trash Removal	1,197.77
Travel Expense	450.40
Utilities	53,367.77
Total Expense	422,108.54
Net Ordinary Income	35,512.17
Net Income	<u>35,512.17</u>

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF KATUMBH, LLC**

I, Kulvinder K. Singh, the Managing Member of Katumbh, LLC, named as the debtor in this case, declare under penalty of perjury that there is no Cash-Flow Statement available at this time.

Date: 3/3/2011

/s/ Kulvinder K. Singh
Kulvinder K. Singh, Managing Member

Form **1120S**Department of the Treasury
Internal Revenue Service

U.S. Income Tax Return for an S Corporation

G Do not file this form unless the corporation has filed or is
attaching Form 2553 to elect to be an S corporation.
G See separate instructions.

OMB No. 1545-0130

2009

For calendar year 2009 or tax year beginning , 2009, ending

A S election effective date 1/01/2007	Use IRS label. Other- wise, print or type. KATUMBH, INC TRAVELODGE 530 E. WASHINGTON STREET PETERSBURG, VA 23803	D Employer identification number 20-4238996
B Business activity code number (see instrs) 721110		E Date incorporated 2/14/2006
C Check if Sch M-3 attached <input type="checkbox"/>		F Total assets (see instructions) \$ 2,195,688.

G Is the corporation electing to be an S corporation beginning with this tax year? Yes ☐ No ☒ If 'Yes,' attach Form 2553 if not previously filedH Check if: (1) ☐ Final return (2) ☐ Name change (3) ☐ Address change
(4) ☐ Amended return (5) ☐ S election termination or revocationI Enter the number of shareholders who were shareholders during any part of the tax year G **2**

Caution. Include only trade or business income and expenses on lines 1a through 21. See the instructions for more information.

I N C O M E	1 a Gross receipts or sales 737,066.	b Less returns and allowances 2,485.	c Bal G	1 c	734,581.
	2 Cost of goods sold (Schedule A, line 8)			2	110,254.
	3 Gross profit. Subtract line 2 from line 1c			3	624,327.
	4 Net gain (loss) from Form 4797, Part II, line 17 (attach Form 4797)			4	
	5 Other income (loss) (attach statement)			5	
	6 Total income (loss). Add lines 3 through 5			G 6	624,327.
D E D U C T I O N S S E E I N S T R U C T I O N S	7 Compensation of officers			7	36,240.
	8 Salaries and wages (less employment credits)			8	57,586.
	9 Repairs and maintenance			9	21,923.
	10 Bad debts			10	
	11 Rents			11	
	12 Taxes and licenses			12	78,242.
	13 Interest			13	134,208.
	14 Depreciation not claimed on Schedule A or elsewhere on return (attach Form 4562)			14	64,513.
	15 Depletion (Do not deduct oil and gas depletion)			15	
	16 Advertising			16	2,524.
	17 Pension, profit-sharing, etc. plans			17	
	18 Employee benefit programs			18	
	19 Other deductions (attach statement)		SEE STATEMENT 1	19	212,088.
	20 Total deductions. Add lines 7 through 19			G 20	607,324.
	21 Ordinary business income (loss). Subtract line 20 from line 6			21	17,003.
T A X A N D P A Y M E N T S	22 a Excess net passive income or LIFO recapture tax (see instructions)	22 a			
	b Tax from Schedule D (Form 1120S)	22 b			
	c Add lines 22a and 22b (see instructions for additional taxes)			22 c	
	23 a 2009 estimated tax payments and 2008 overpayment credited to 2009	23 a			
	b Tax deposited with Form 7004	23 b			
	c Credit for federal tax paid on fuels (attach Form 4136)	23 c			
	d Add lines 23a through 23c			23 d	
	24 Estimated tax penalty (see instructions). Check if Form 2220 is attached			G 24	
	25 Amount owed. If line 23d is smaller than the total of lines 22c and 24, enter amount owed			25	0.
	26 Overpayment. If line 23d is larger than the total of lines 22c and 24, enter amount overpaid			26	
27 Enter amount from line 26 Credited to 2010 estimated tax		Refunded	27		

Sign
Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

A Kulvinderk. Singh.
Signature of officer

Date

A Pre.
TitleMay the IRS discuss this return
with the preparer shown below
(see instructions)?☐ Yes ☒ No

Preparer's signature A.	Date	Check if self- employed. <input type="checkbox"/>	Preparer's SSN or PTIN P00184011
Paid Preparer's Use Only	Firm's name (or yours if self-employed), address, and ZIP code A FOCUS FINANCIAL GROUP, INC. 1100 BOULDERS PKWY, STE 620 RICHMOND, VA 23225-4070	EIN 26-3224077	Phone no.

BAA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

SPSA0105L 12/16/09

Form 1120S (2009)

Schedule A Cost of Goods Sold (see instructions)

1. Inventory at beginning of year	1	
2. Purchases	2	110,254.
3. Cost of labor	3	
4. Additional section 263A costs (attach statement)	4	
5. Other costs (attach statement)	5	
6. Total. Add lines 1 through 5	6	110,254.
7. Inventory at end of year	7	
8. Cost of goods sold. Subtract line 7 from line 6. Enter here and on page 1, line 2	8	110,254.

9a Check all methods used for valuing closing inventory:

- (i) ☐ Cost as described in Regulations section 1.471-3
 (ii) ☐ Lower of cost or market as described in Regulations section 1.471-4
 (iii) ☐ Other (Specify method used and attach explanation.)

b Check if there was a writedown of subnormal goods as described in Regulations section 1.471-2(c). ☐ G ☐c Check if the LIFO inventory method was adopted this tax year for any goods (if checked, attach Form 970) ☐ G ☐d If the LIFO inventory method was used for this tax year, enter percentage (or amounts) of closing inventory computed under LIFO. 9d e If property is produced or acquired for resale, do the rules of section 263A apply to the corporation? ☐ Yes ☐ Nof Was there any change in determining quantities, cost, or valuations between opening and closing inventory? If 'Yes,' attach explanation ☐ Yes ☐ No**Schedule B Other Information (see instructions)**

Yes No

1. Check accounting method: a <input checked="" type="checkbox"/> Cash b <input type="checkbox"/> Accrual c <input type="checkbox"/> Other (specify) <u>G</u>		
2. See the instructions and enter the: a Business activity <u>G HOTEL/MOTEL</u> b Product or service <u>G SERVICES</u>		
3. At the end of the tax year, did the corporation own, directly or indirectly, 50% or more of the voting stock of a domestic corporation? (For rules of attribution, see section 267(c).) If 'Yes,' attach a statement showing: (a) name and employer identification number (EIN), (b) percentage owned, and (c) if 100% owned, was a QSub election made?		X
4. Has this corporation filed, or is it required to file, a return under section 6111 to provide information on any reportable transaction?		X
5. Check this box if the corporation issued publicly offered debt instruments with original issue discount. If checked, the corporation may have to file Form 8281, Information Return for Publicly Offered Original Issue Discount Instruments. <input type="checkbox"/> G <input type="checkbox"/>		
6. If the corporation: (a) was a C corporation before it elected to be an S corporation or the corporation acquired an asset with a basis determined by reference to its basis (or the basis of any other property) in the hands of a C corporation and (b) has net unrealized built-in gain (defined in section 1374(d)(1)) in excess of the net recognized built-in gain from prior years, enter the net unrealized built-in gain reduced by net recognized built-in gain from prior years. <u>G \$</u>		
7. Enter the accumulated earnings and profits of the corporation at the end of the tax year. <u>\$</u>		
8. Are the corporation's total receipts (see instructions) for the tax year and its total assets at the end of the tax year less than \$250,000? If 'Yes,' the corporation is not required to complete Schedules L and M-1. <input type="checkbox"/>		X

Schedule K Shareholders' Pro Rata Share Items

Total amount

1. Ordinary business income (loss) (page 1, line 21)	1	17,003.
2. Net rental real estate income (loss) (attach Form 8825)	2	
3a. Other gross rental income (loss)	3a	
b. Expenses from other rental activities (attach statement)	3b	
c. Other net rental income (loss). Subtract line 3b from line 3a	3c	
4. Interest income	4	
5. Dividends: a. Ordinary dividends	5a	
b. Qualified dividends	5b	
6. Royalties	6	
7. Net short-term capital gain (loss) (attach Schedule D (Form 1120S))	7	
8a. Net long-term capital gain (loss) (attach Schedule D (Form 1120S))	8a	
b. Collectibles (28%) gain (loss)	8b	
c. Unrecaptured section 1250 gain (attach statement)	8c	
9. Net section 1231 gain (loss) (attach Form 4797)	9	
10. Other income (loss) (see instructions) Type <u>G</u>	10	

Form 1120S (2009)

	Shareholders' Pro Rata Share Items (continued)	Total amount
Deductions	11 Section 179 deduction (attach Form 4562).....	11
	12a Contributions.....	12a
	b Investment interest expense.....	12b
	c Section 59(e)(2) expenditures (1) Type G _____ (2) Amount G _____	12c (2)
	d Other deductions (see instructions) ... Type G _____	12d
Credits	13a Low-income housing credit (section 42(j)(5)).....	13a
	b Low-income housing credit (other).....	13b
	c Qualified rehabilitation expenditures (rental real estate) (attach Form 3468).....	13c
	d Other rental real estate credits (see instrs) Type G _____	13d
	e Other rental credits (see instrs) Type G _____	13e
	f Alcohol and cellulosic biofuel fuels credit (attach Form 6478).....	13f
	g Other credits (see instructions)..... Type G _____	13g
Foreign Transactions	14a Name of country or U.S. possession..... G _____	
	b Gross income from all sources.....	14b
	c Gross income sourced at shareholder level.....	14c
	Foreign gross income sourced at corporate level.....	
	d Passive category.....	14d
	e General category.....	14e
	f Other (attach statement).....	14f
	Deductions allocated and apportioned at shareholder level.....	
	g Interest expense.....	14g
	h Other.....	14h
	Deductions allocated and apportioned at corporate level to foreign source income.....	
	i Passive category.....	14i
	j General category.....	14j
	k Other (attach statement).....	14k
Other information.....		
l Total foreign taxes (check one): G <input type="checkbox"/> Paid <input type="checkbox"/> Accrued.....	14l	
m Reduction in taxes available for credit (attach statement).....	14m	
n Other foreign tax information (attach statement).....		
Alternative Minimum Tax (AMT) Items	15a Post-1986 depreciation adjustment.....	15a
	b Adjusted gain or loss.....	15b
	c Depletion (other than oil and gas).....	15c
	d Oil, gas, and geothermal properties' gross income.....	15d
	e Oil, gas, and geothermal properties' deductions.....	15e
	f Other AMT items (attach statement).....	15f
Items Affecting Shareholder Basis	16a Tax-exempt interest income.....	16a
	b Other tax-exempt income.....	16b
	c Nondeductible expenses.....	16c
	d Property distributions.....	16d
	e Repayment of loans from shareholders.....	16e
Other Information	17a Investment income.....	17a
	b Investment expenses.....	17b
	c Dividend distributions paid from accumulated earnings and profits.....	17c
	d Other items and amounts (attach statement).....	
Reconciliation	18 Income/loss reconciliation. Combine the amounts on lines 1 through 10 in the far right column. From the result, subtract the sum of the amounts on lines 11 through 12d and lines 14l.....	18

BAA

Form 1120S (2009)

Schedule L Balance Sheets per Books		Beginning of tax year		End of tax year	
Assets		(a)	(b)	(c)	(d)
1	Cash		18,395.		11,320.
2a	Trade notes and accounts receivable				
b	Less allowance for bad debts				
3	Inventories				
4	U.S. government obligations				
5	Tax-exempt securities (see instructions)				
6	Other current assets (attach stmt)				
7	Loans to shareholders				197,845.
8	Mortgage and real estate loans				
9	Other investments (attach statement)				
10a	Buildings and other depreciable assets	1,564,145.		1,632,100.	
b	Less accumulated depreciation	156,686.	1,407,459.	221,199.	1,410,901.
11a	Depletable assets				
b	Less accumulated depletion				
12	Land (net of any amortization)		500,000.		500,000.
13a	Intangible assets (amortizable only)			66,453.	
b	Less accumulated amortization			831.	65,622.
14	Other assets (attach stmt) SEE ST. 2		10,000.		10,000.
15	Total assets		1,935,854.		2,195,688.
Liabilities and Shareholders' Equity					
16	Accounts payable				
17	Mortgages, notes, bonds payable in less than 1 year				
18	Other current liabilities (attach stmt) SEE ST. 3		13,580.		21,641.
19	Loans from shareholders		80,388.		
20	Mortgages, notes, bonds payable in 1 year or more		1,465,842.		1,841,000.
21	Other liabilities (attach statement)				
22	Capital stock		10,000.		10,000.
23	Additional paid-in capital		369,053.		369,053.
24	Retained earnings		-3,009.		-46,006.
25	Adjustments to shareholders' equity (att stmt)				
26	Less cost of treasury stock				
27	Total liabilities and shareholders' equity		1,935,854.		2,195,688.

Schedule M-1 Reconciliation of Income (Loss) per Books With Income (Loss) per Return

Note: Schedule M-3 required instead of Schedule M-1 if total assets are \$10 million or more see instructions

1	Net income (loss) per books	17,003.	5	Income recorded on books this year not included on Schedule K, lines 1 through 10 (itemize):	
2	Income included on Schedule K, lines 1, 2, 3c, 4, 5a, 6, 7, 8a, 9, and 10, not recorded on books this year (itemize):		a	Tax-exempt interest \$	
3	Expenses recorded on books this year not included on Schedule K, lines 1 through 12, and 14i (itemize):		6	Deductions included on Schedule K, lines 1 through 12, and 14i, not charged against book income this year (itemize):	
a	Depreciation \$		a	Depreciation \$	
b	Travel and entertainment \$		7	Add lines 5 and 6	0.
4	Add lines 1 through 3	17,003.	8	Income (loss) (Schedule K, ln 18). Ln 4 less ln 7	17,003.

Schedule M-2 Analysis of Accumulated Adjustments Account, Other Adjustments Account, and Shareholders' Undistributed Taxable Income Previously Taxed (see instructions)

	(a) Accumulated adjustments account	(b) Other adjustments account	(c) Shareholders' undistributed taxable income previously taxed
1	Balance at beginning of tax year	50,049.	
2	Ordinary income from page 1, line 21	17,003.	
3	Other additions		
4	Loss from page 1, line 21		
5	Other reductions		
6	Combine lines 1 through 5	67,052.	
7	Distributions other than dividend distributions	60,000.	
8	Balance at end of tax year. Subtract line 7 from line 6	7,052.	

Schedule K-1
(Form 1120S)

2009

☐ Final K-1☐ Amended K-1Department of the Treasury
Internal Revenue Service

For calendar year 2009, or tax

year beginning _____, 2009

ending _____, 2009

Shareholder's Share of Income, Deductions,
Credits, etc. G See page 2 of form and separate instructions.

Part I Information About the Corporation	
A Corporation's employer identification number 20-4238996	
B Corporation's name, address, city, state, and ZIP code KATUMBH, INC TRAVELODGE 530 E. WASHINGTON STREET PETERSBURG, VA 23803	
C IRS Center where corporation filed return CINCINNATI, OH	
Part II Information About the Shareholder	
D Shareholder's identifying number 061-68-6353	
E Shareholder's name, address, city, state, and ZIP code KULWINDER SINGH 530 E. WASHINGTON STREET PETERSBURG, VA 23803	
F Shareholder's percentage of stock ownership for tax year _____ 97 %	
FOR IRS USE ONLY	

Part III Shareholder's Share of Current Year Income, Deductions, Credits, and Other Items			
1	Ordinary business income (loss)	13	Credits
	16,493.		
2	Net rental real estate income (loss)		
3	Other net rental income (loss)		
4	Interest income		
5a	Ordinary dividends		
5b	Qualified dividends	14	Foreign transactions
6	Royalties		
7	Net short-term capital gain (loss)		
8a	Net long-term capital gain (loss)		
8b	Collectibles (28%) gain (loss)		
8c	Unrecaptured section 1250 gain		
9	Net section 1231 gain (loss)		
10	Other income (loss)	15	Alternative minimum tax (AMT) items
		A	-520.
11	Section 179 deduction	16	Items affecting shareholder basis
		D	60,000.
12	Other deductions		
		17	Other information
*See attached statement for additional information.			

BAA For Paperwork Reduction Act Notice, see Instructions for Form 1120S.

Schedule K-1 (Form 1120S) 2009

SHAREHOLDER 1

Form **4562**Department of the Treasury
Internal Revenue Service (99)**Depreciation and Amortization**
(Including Information on Listed Property)

G See separate instructions. G Attach to your tax return.

OMB No. 1545-0172

2009Attachment
Sequence No. 67

Name(s) shown on return

KATUMBH, INC

Identifying number

20-4238996

Business or activity to which this form relates

FORM 1120S**Part I Election To Expense Certain Property Under Section 179**

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount. See the instructions for a higher limit for certain businesses	1	\$250,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	\$800,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2008 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instrs)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2010. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	35,655.

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2009	17	22,062.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here <input type="checkbox"/> G <input type="checkbox"/>		

Section B Assets Placed in Service During 2009 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property		67,955.	10	HY	200DB	6,796.
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27.5 yrs	MM	S/L	
i Nonresidential real property			27.5 yrs	MM	S/L	
			39 yrs	MM	S/L	

Section C Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System

20a Class life				S/L	
b 12-year		12 yrs		S/L	
c 40-year		40 yrs	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations see instructions	22	64,513.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24 a Do you have evidence to support the business/investment use claimed? <input type="checkbox"/> Yes <input type="checkbox"/> No									24 b If 'Yes,' is the evidence written? <input type="checkbox"/> Yes <input type="checkbox"/> No	
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/Convention	(h) Depreciation deduction	(i) Elected section 179 cost		
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)								25		
26 Property used more than 50% in a qualified business use:										
27 Property used 50% or less in a qualified business use:										
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1								28		
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1								29		

Section B Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other 'more than 5% owner,' or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

30 Total business/investment miles driven during the year (do not include commuting miles)	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year. Add lines 30 through 32												
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
34 Was the vehicle available for personal use during off-duty hours?												
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions).

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners.		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.)		
Note: If your answer to 37, 38, 39, 40, or 41 is 'Yes,' do not complete Section B for the covered vehicles.		

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2009 tax year (see instructions):					
LOAN COSTS	9/19/09	66,453.		20	831.
43 Amortization of costs that began before your 2009 tax year					
					43
44 Total. Add amounts in column (f). See the instructions for where to report.					44
					831.

2009

FEDERAL STATEMENTS

PAGE 1

CLIENT KATUMBH

KATUMBH, INC

20-4238996

1/26/11

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STATEMENT 1
FORM 1120S, LINE 19
OTHER DEDUCTIONS

AMORTIZATION	\$	831.
AUTO AND TRUCK EXPENSE		14,709.
BANK CHARGES		2,312.
CABLE/TV		7,107.
COMPUTER SERVICE AND SUPPLIES		2,045.
DUES AND SUBSCRIPTIONS		1,055.
EQUIPMENT LEASE		11,352.
INSURANCE		28,532.
LEGAL AND PROFESSIONAL		5,787.
MISCELLANEOUS		14,069.
OFFICE EXPENSE		3,966.
OUTSIDE CONSULTANTS		3,200.
ROYALTIES		34,109.
SECURITY		1,393.
TELEPHONE		12,829.
TRASH REMOVAL		3,592.
TRAVEL		4,308.
UTILITIES		60,892.
TOTAL	\$	212,088.

STATEMENT 2
FORM 1120S, SCHEDULE L, LINE 14
OTHER ASSETS

	BEGINNING	ENDING
SECURITY DEPOSITS	\$ 10,000.	\$ 10,000.
TOTAL	\$ 10,000.	\$ 10,000.

STATEMENT 3
FORM 1120S, SCHEDULE L, LINE 18
OTHER CURRENT LIABILITIES

	BEGINNING	ENDING
ACCRUED PAYABLES	\$ 13,580.	\$ 21,641.
TOTAL	\$ 13,580.	\$ 21,641.

2009

GENERAL INFORMATION

PAGE 1

CLIENT KATUMBH

KATUMBH, INC

20-4238996

1/26/11

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FORMS NEEDED FOR THIS RETURN

FEDERAL: 1120S, SCH K-1, 4562
VIRGINIA: 502, SCH VK-1

CARRYOVERS TO 2010

NONE

2009

FEDERAL WORKSHEETS

PAGE 1

CLIENT KATUMBH

KATUMBH, INC

20-4238996

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COMPUTATION OF ENDING DEPRECIABLE ASSETS
FORM 1120S, SCHEDULE L, LINE 10A

BEGINNING DEPRECIABLE ASSETS.....	1,564,145.
DEPRECIABLE ASSETS PLACED IN SERVICE IN CURRENT YEAR.....	67,955.
DEPRECIABLE ASSETS SOLD DURING THE CURRENT YEAR.....	0.
ENDING BUILDINGS AND OTHER DEPRECIABLE ASSETS.....	<u>1,632,100.</u>

COMPUTATION OF ENDING ACCUMULATED DEPRECIATION
FORM 1120S, SCHEDULE L, LINE 10B

BEGINNING BALANCE OF ACCUMULATED DEPRECIATION.....	156,686.
CURRENT YEAR BOOK DEPRECIATION.....	64,513.
ACCUMULATED DEPRECIATION ON ASSETS SOLD THIS YEAR.....	0.
ENDING ACCUMULATED DEPRECIATION.....	<u>221,199.</u>

COMPUTATION OF ENDING INTANGIBLE ASSETS
FORM 1120S, SCHEDULE L, LINE 13A

BEGINNING INTANGIBLE ASSETS.....	0.
INTANGIBLE ASSETS PLACED IN SERVICE IN CURRENT YEAR.....	66,453.
INTANGIBLE ASSETS SOLD DURING THE CURRENT YEAR.....	0.
ENDING INTANGIBLE ASSETS.....	<u>66,453.</u>

COMPUTATION OF ENDING ACCUMULATED AMORTIZATION
FORM 1120S, SCHEDULE L, LINE 13B

BEGINNING BALANCE OF ACCUMULATED AMORTIZATION.....	0.
CURRENT YEAR BOOK AMORTIZATION.....	831.
ACCUMULATED AMORTIZATION ON ASSETS SOLD THIS YEAR.....	0.
ENDING ACCUMULATED AMORTIZATION.....	<u>831.</u>

RECONCILIATION OF RETAINED EARNINGS
FORM 1120S, SCHEDULE L, LINE 24

BEGINNING RETAINED EARNINGS, SCH. L, LINE 24.....	-3,009.
NET INCOME (LOSS) PER BOOKS (SCH. M-1, LINE 1).....	17,003.
DISTRIBUTIONS:	
ACCUMULATED ADJUSTMENTS ACCOUNT.....	-60,000.
ENDING RETAINED EARNINGS, SCHEDULE L, LINE 24.....	<u>-46,006.</u>

2009

SCHEDULE M-2 RECONCILIATION

PAGE 1

CLIENT KATUMBH

KATUMBH, INC

20-4238996

1/26/11

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RECONCILIATION OF SCHEDULE M-2 ENDING BALANCE TO RETAINED EARNINGS (SCHEDULE L)

SCHEDULE M-2 ENDING BALANCES:

- | | | |
|--|---|---------------|
| 1. Accumulated Adjustments Account (Schedule M-2, Line 8(a)) | | 7,052. |
| 2. Other Adjustments Account (Schedule M-2, Line 8(b)) | | |
| 3. Shareholder's Previously Taxed Income (Schedule M-2, Line 8(c)) | | |
| 4. TOTAL ENDING BALANCE - SCHEDULE M-2 (add lines 1-3) | A | 7,052. |

ADDITIONS:

- | | | |
|---|--|--|
| 5. Other Retained Earnings - Ending Balance | | |
| 6. Adjustment on oil and gas depletion (Schedule M-1 vs. AAA) | | |

TIMING DIFFERENCES SUBTRACTED FROM NET INCOME PER BOOKS (from Schedule M-1, Lines 5 and 6):

- | | | |
|--|--|--|
| 7. Depreciation on Schedule K not included on books | | |
| 8. Amortization on Schedule K not included on books | | |
| 9. Gain (loss) on disposition of assets | | |
| 10. State tax on Schedule K not included on books | | |
| 11. Other Timing Differences Subtracted from Net Income Per Books: | | |

- | | | |
|--|---|--|
| 12. TOTAL ADDITIONS (add lines 5 - 11) | A | |
|--|---|--|

SUBTRACTIONS:

TIMING DIFFERENCES ADDED TO NET INCOME PER BOOKS (from Schedule M-1, Lines 2 and 3):

- | | | |
|---|--|--|
| 13. Depreciation on books not included on Schedule K | | |
| 14. Amortization on books not included on Schedule K | | |
| 15. Gain (loss) on disposition of assets | | |
| 16. State tax on books not included on Schedule K | | |
| 17. Other Timing Differences Added to Net Income Per Books: | | |

- | | | |
|--|---|--|
| 18. TOTAL SUBTRACTIONS (add lines 13 - 17) | A | |
|--|---|--|

- | | | |
|--|--|----------------|
| 19. Beginning Balance - Retained Earnings (Schedule L, Line 24(b)) | | -3,009. |
|--|--|----------------|

- | | | |
|--|--|----------------|
| 20. Beginning Balance - Schedule M-2 and Other Retained Earnings | | 50,049. |
|--|--|----------------|

- | | | |
|---|---|-----------------|
| 21. PRIOR YEAR TIMING DIFFERENCES AND ADJUSTMENTS (Line 19 minus Line 20) | A | -53,058. |
|---|---|-----------------|

- | | | |
|-----------------------------|---|--|
| 22. OTHER ADJUSTMENTS | A | |
|-----------------------------|---|--|

- | | | |
|---|---|-----------------|
| 23. TOTAL DIFFERENCE BETWEEN SCHEDULE M-2 AND RETAINED EARNINGS (line 12 less line 18, plus line 21 and 22) | A | -53,058. |
|---|---|-----------------|

- | | | |
|--|---|-----------------|
| 24. TOTAL RETAINED EARNINGS (SCHEDULE L) - ENDING BALANCE (combine lines 4 and 23) | A | -46,006. |
|--|---|-----------------|

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2009 FEDERAL SUMMARY DEPRECIATION SCHEDULE

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CLIENT KATUMBH

KATUMBH, INC

20-4238996

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NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS. PCT.	CUR 179/ SDA	PRIOR 179/ SDA/ DEPR.	METHOD	LIFE	CURRENT DEPR.
FORM 1120S										
AMORTIZATION										
7	LOAN COSTS	9/19/09		66,453				S/L	20	831
	TOTAL AMORTIZATION			66,453		0	0			831
BUILDINGS										
1	BUILDING	8/01/06		1,408,366			84,675	S/L	39.5	35,655
	TOTAL BUILDINGS			1,408,366		0	84,675			35,655
FURNITURE AND FIXTURES										
2	FF&E	8/01/06		40,000			19,278	200DB HY	7	4,461
4	FF&E	7/17/07		58,279			22,601	200DB HY	7	10,193
5	FF&E	5/05/08		17,500			10,500	200DB HY	5	2,800
6	FURNITURE	9/19/09		67,955				200DB HY	10	6,796
	TOTAL FURNITURE AND FIXTURE			183,734		0	52,379			24,250
MACHINERY AND EQUIPMENT										
3	EQUIPMENT	8/01/06		40,000			20,480	200DB HY	5	4,608
	TOTAL MACHINERY AND EQUIPME			40,000		0	20,480			4,608
	TOTAL DEPRECIATION			1,632,100		0	157,534			64,513
	GRAND TOTAL AMORTIZATION			66,453		0	0			831
	GRAND TOTAL DEPRECIATION			1,632,100		0	157,534			64,513

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2009 FEDERAL DEPRECIATION SCHEDULE

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CLIENT KATUMBH

KATUMBH, INC

20-4238996

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NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS. PCT.	CUR 179 BONUS	SPECIAL DEPR. ALLOW.	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC. BAL DEPR.	SALVAG /BASIS REDUCT	DEPR. BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.
FORM 1120S																
AMORTIZATION																
7	LOAN COSTS	9/19/09		66,453							66,453		S/L	20		831
	TOTAL AMORTIZATION			66,453		0	0	0	0	0	66,453	0				831
BUILDINGS																
1	BUILDING	8/01/06		1,408,366							1,408,366	84,675	S/L	39.5		35,655
	TOTAL BUILDINGS			1,408,366		0	0	0	0	0	1,408,366	84,675				35,655
FURNITURE AND FIXTURES																
2	FF&E	8/01/06		40,000					4,284		35,716	14,994	200DB HY	7	.12490	4,461
4	FF&E	7/17/07		58,279							58,279	22,601	200DB HY	7	.17490	10,193
5	FF&E	5/05/08		17,500				8,750			8,750	1,750	200DB HY	5	.32000	2,800
6	FURNITURE	9/19/09		67,955							67,955		200DB HY	10	.10000	6,796
	TOTAL FURNITURE AND FIXTURE			183,734		0	0	8,750	4,284	0	170,700	39,345				24,250
MACHINERY AND EQUIPMENT																
3	EQUIPMENT	8/01/06		40,000							40,000	20,480	200DB HY	5	.11520	4,608
	TOTAL MACHINERY AND EQUIPME			40,000		0	0	0	0	0	40,000	20,480				4,608
	TOTAL DEPRECIATION			1,632,100		0	0	8,750	4,284	0	1,619,066	144,500				64,513

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2009 FEDERAL DEPRECIATION SCHEDULE

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CLIENT KATUMBH

KATUMBH, INC

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NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS. PCT.	CUR 179 BONUS	SPECIAL DEPR. ALLOW.	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC. BAL DEPR.	SALVAG /BASIS REDUCT	DEPR. BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.
	GRAND TOTAL AMORTIZATION			66,453		0	0	0	0	0	66,453	0				831
	GRAND TOTAL DEPRECIATION			<u>1,632,100</u>		<u>0</u>	<u>0</u>	<u>8,750</u>	<u>4,284</u>	<u>0</u>	<u>1,619,066</u>	<u>144,500</u>				<u>64,513</u>

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2009 FEDERAL ALTERNATIVE MINIMUM TAX DEPRECIATION SCHEDULE

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CLIENT KATUMBH

KATUMBH, INC

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NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	AMT BASIS	AMT PRIOR DEPR	AMT METHOD	AMT LIFE	AMT RATE	AMT DEPR	REG. DEPR	OWN PCT.	POST-86 DEPR ADJ.	REAL PROP PREF.	LEAS PER PROP PREF.	59 (E)(2) AMORT.
FORM 1120S															
BUILDINGS															
1	BUILDING	8/01/06		1,408,366					35,655	35,655					0
	TOTAL BUILDINGS			1,408,366	0				35,655	35,655		0	0	0	0
FURNITURE AND FIXTURES															
2	FF&E	8/01/06		35,716	12,200	150DB HY	7	.12250	4,375	4,461		86			0
4	FF&E	7/17/07		58,279	17,391	150DB HY	7	.15030	8,759	10,193		1,434			0
5	FF&E	5/05/08		8,750	1,750	200DB HY	5	.32000	2,800	2,800					0
6	FURNITURE	9/19/09		67,955		200DB HY	10	.10000	6,796	6,796					0
	TOTAL FURNITURE AND FIXTURE			170,700	31,341				22,730	24,250		1,520	0	0	0
MACHINERY AND EQUIPMENT															
3	EQUIPMENT	8/01/06		40,000	17,340	150DB HY	5	.16660	6,664	4,608		-2,056			0
	TOTAL MACHINERY AND EQUIPME			40,000	17,340				6,664	4,608		-2,056	0	0	0
	TOTAL DEPRECIATION			1,619,066	48,681				65,049	64,513		-536	0	0	0
	GRAND TOTAL DEPRECIATION			1,619,066	48,681				65,049	64,513		-536	0	0	0

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2009 BOOK DEPRECIATION SCHEDULE

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CLIENT KATUMBH

KATUMBH, INC

20-4238996

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NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS. PCT.	CUR 179 BONUS	SPECIAL DEPR. ALLOW.	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC. BAL DEPR.	SALVAG /BASIS REDUCT	DEPR. BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.
FORM 1120S																
AMORTIZATION																
7	LOAN COSTS	9/19/09		66,453							66,453		S/L	20		831
	TOTAL AMORTIZATION			66,453		0	0	0	0	0	66,453	0				831
BUILDINGS																
1	BUILDING	8/01/06		1,408,366							1,408,366	84,675	S/L	39.5		35,655
	TOTAL BUILDINGS			1,408,366		0	0	0	0	0	1,408,366	84,675				35,655
FURNITURE AND FIXTURES																
2	FF&E	8/01/06		40,000					4,284		35,716	14,994	200DB HY	7	.12490	4,461
4	FF&E	7/17/07		58,279							58,279	22,601	200DB HY	7	.17490	10,193
5	FF&E	5/05/08		17,500							17,500	3,500	200DB HY	5	.32000	5,600
6	FURNITURE	9/19/09		67,955							67,955		200DB HY	10	.10000	6,796
	TOTAL FURNITURE AND FIXTURE			183,734		0	0	0	4,284	0	179,450	41,095				27,050
MACHINERY AND EQUIPMENT																
3	EQUIPMENT	8/01/06		40,000							40,000	20,480	200DB HY	5	.11520	4,608
	TOTAL MACHINERY AND EQUIPME			40,000		0	0	0	0	0	40,000	20,480				4,608
	TOTAL DEPRECIATION			1,632,100		0	0	0	4,284	0	1,627,816	146,250				67,313

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2009 BOOK DEPRECIATION SCHEDULE

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CLIENT KATUMBH

KATUMBH, INC

20-4238996

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NO.	DESCRIPTION	DATE ACQUIRED	DATE SOLD	COST/ BASIS	BUS. PCT.	CUR 179 BONUS	SPECIAL DEPR. ALLOW.	PRIOR 179/ BONUS/ SP. DEPR.	PRIOR DEC. BAL DEPR.	SALVAG /BASIS REDUCT	DEPR. BASIS	PRIOR DEPR.	METHOD	LIFE	RATE	CURRENT DEPR.
	GRAND TOTAL AMORTIZATION			66,453		0	0	0	0	0	66,453	0				831
	GRAND TOTAL DEPRECIATION			<u>1,632,100</u>		<u>0</u>	<u>0</u>	<u>0</u>	<u>4,284</u>	<u>0</u>	<u>1,627,816</u>	<u>146,250</u>				<u>67,313</u>

Schedule K-1
(Form 1120S)

2009

Department of the Treasury
Internal Revenue Service

For calendar year 2009, or tax

year beginning _____, 2009
ending _____, _____☐ Final K-1☐ Amended K-1

OMB No. 1545-0130

Shareholder's Share of Income, Deductions,
Credits, etc. G See page 2 of form and separate instructions.**Part I** Information About the CorporationA Corporation's employer identification number
20-4238996B Corporation's name, address, city, state, and ZIP code
**KATUMBH, INC
TRAVELODGE
530 E. WASHINGTON STREET
PETERSBURG, VA 23803**C IRS Center where corporation filed return
CINCINNATI, OH**Part III** Information About the ShareholderD Shareholder's identifying number
104-68-1438E Shareholder's name, address, city, state, and ZIP code
**SANTOKH SINGH
530 E WASHINGTON STREET
PETERSBURG, VA 23803**F Shareholder's percentage of stock
ownership for tax year **3 %**F
O
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Y**Part III** Shareholder's Share of Current Year Income,
Deductions, Credits, and Other Items

1	Ordinary business income (loss)	13	Credits
	510.		
2	Net rental real estate income (loss)		
3	Other net rental income (loss)		
4	Interest income		
5a	Ordinary dividends		
5b	Qualified dividends	14	Foreign transactions
6	Royalties		
7	Net short-term capital gain (loss)		
8a	Net long-term capital gain (loss)		
8b	Collectibles (28%) gain (loss)		
8c	Unrecaptured section 1250 gain		
9	Net section 1231 gain (loss)		
10	Other income (loss)	15	Alternative minimum tax (AMT) items
		A	-16.
11	Section 179 deduction	16	Items affecting shareholder basis
12	Other deductions		
		17	Other information

*See attached statement for additional information.

BAA For Paperwork Reduction Act Notice, see Instructions for Form 1120S.

Schedule K-1 (Form 1120S) 2009

SHAREHOLDER 2